



# POLARIS

CAPITAL MANAGEMENT, LLC

FOR IMMEDIATE RELEASE

## **Polaris Global Value Fund Named to IBD's Best Mutual Funds 2023 Ranking**

*PGVFX: Award winner in 2023 and 2022*

(BOSTON, MA., APRIL 17, 2023) – Polaris Capital Management, LLC, a leading global equity manager headquartered in Boston, announced today that the Polaris Global Value Fund (PGVFX) was ranked among the Best Mutual Funds of 2023, in the eighth annual ranking by *Investor's Business Daily* (IBD). IBD listed PGVFX in the top 20 Best International Stock Funds 2023 based on a 10-year record of performance through December 31, 2022. PGVFX also made IBD's list of Best International Stocks Funds in 2022.

Funds named to IBD's 2023 list required a 10-year track record, outperforming their respective benchmark indices over the past 1, 3, 5, and 10-year periods, through December 31, 2022. In order to make the list, funds must have outperformed in all four time periods. In this year's Best Mutual Funds list, only 488 funds made the cut out of roughly 7,500 funds. 66 of those funds, including the Polaris Global Value Fund, were in the International Stock Fund category, where funds had to outperform the MSCI EAFE Index.

The Polaris Global Value Fund is a diversified no-load global mutual fund that attempts to provide above average return by investing in companies with potentially strong sustainable free cash flow or undervalued assets. Fund management uses proprietary investment technology combined with Graham & Dodd style fundamental research to build a Fund portfolio that meets Polaris' strict value criteria. More information is available at [www.polarisfunds.com](http://www.polarisfunds.com)

### **About Polaris Capital Management**

Polaris Capital Management, LLC is a leading global equity manager, serving the investment needs of institutions and individuals since 1995. Polaris has one of the longest global and international equity track records of any firm presently in operation and continuously managed by the same individuals. As of December 31, 2022, the firm managed \$12.4 billion for a growing number of institutions, retirement plans, insurance companies, foundations, endowments and high-net-worth individuals.

***The Fund invests in securities of foreign issuers, including issuers located in countries with emerging capital markets. Investments in such securities entail certain risks not associated with investments in domestic securities, such as volatility of currency exchange rates, and in some cases, political and economic instability and relatively illiquid markets. Options trading involves risk and is not suitable for all investors.***

*Performance data quoted represents past performance and is no guarantee of future results. Current performance may be lower or higher than the performance data quoted. Returns for more than one year are annualized. Investment return and principal value will fluctuate so that an investor's shares, when redeemed, may be worth more or less than original cost. For the most recent month end performance, please call (888) 263-5594. Performance data current to the most recent quarter-end may be obtained [here](#). The MSCI EAFE Index is not the Fund's benchmark; however, for purposes of IBD's reporting, we have enclosed the Fund's performance against the EAFE benchmark [here](#).*

***Before investing you should carefully consider the Fund's investment objectives, risks, charges and expenses. This and other information is in the prospectus, a copy of which may be obtained by calling (888) 263-5594. Please read the prospectus carefully before you invest.***

***Foreside Fund Services, LLC, distributor.***